This worksheet is designed to assist you in determining the financial resources needed to pay for the costs associated with your education. All totals, unless otherwise indicated, are representative of amounts for the entire academic year.

### COSTS & FINANCIAL AID

Use your bill/e-bill and financial aid award letter in order to complete this section.

**1. Direct Costs**

- **1a. Average Tuition & Fees**
- **1b. On-Campus Housing**

**1c. Total Estimated Direct Costs** *(Add lines 1a and 1b)*

**2. Financial Aid**

- **2a. Institutional Scholarships, Grants & Direct Loans** *(Exclude federal work study)*
- **2b. Outside Scholarships**

**2c. Total Financial Aid** *(Add lines 2a and 2b)*

**3. Your Remaining Investment** *(Subtract line 2c from line 1c)*

### ADDITIONAL EDUCATION LOAN OPTIONS

Determine your financial planning strategy by utilizing a combination of options.

**4. Loans** *(These are credit-based loans which may have origination and disbursement fees)*

- **4a. Federal PLUS Loans**
- **4b. Private Education Loans**

**4c. Your Loan Selections** *(Add lines 4a and 4b)*

### REMAINING INVESTMENT

This is the amount you owe to Roosevelt University.

**5. Your Remaining Investment** *(Insert value from line 3)*

**6. Your Additional Loan Selections** *(Insert value from line 4c)*

**7. One-time Cash, Check & Credit Payment**

**8. Your Remaining Balance** *(Subtract lines 7 and 6 from line 5)*

### ROOSEVELT PAYMENT PLAN

For a $45 enrollment fee per semester, students can divide their institutional expenses into monthly installments.

**9. Your Remaining Balance** *(Insert value from line 8)*

**10. Semester Balance** *(Divide line 9 by 2)*

**11. Payment Installments** *(Divide line 10 by ___ months)*